

**Condensed Consolidated Balance Sheet**

**As of September 30, 2018**

(\$ in thousands)

<b>Assets</b>	<b>(Unaudited)</b>
Cash and due from banks	\$ 533,255
Available for sale securities and investments	1,018,855
Loans, net of allowance for loan losses	5,100,852
Goodwill and other intangible assets	372,194
Deferred tax assets, net	22,847
Premises and equipment, net	24,955
Other assets	322,116
<b>Total Assets</b>	<b>\$ 7,395,074</b>
<b>Liabilities and Shareholders' Equity</b>	
Deposits	\$ 6,142,302
Borrowings	132,944
Other liabilities	82,778
<b>Total Liabilities</b>	<b>6,358,024</b>
 <b>Total Shareholders' Equity</b>	 <b>1,037,050</b>
<b>Total Liabilities and Shareholders' Equity</b>	<b>\$ 7,395,074</b>

**Regulatory Capital Ratios - As of September 30, 2018**

<b>Tier 1 Leverage Ratio</b>	Opus Bank	9.89%
	Regulatory Benchmark "Well Capitalized" Institution	5.00%
<b>Tier 1 Risk-Based Capital Ratio</b>	Opus Bank	12.27%
	Regulatory Benchmark "Well Capitalized" Institution	8.00%
<b>Total Risk-Based Capital Ratio</b>	Opus Bank	15.75%
	Regulatory Benchmark "Well Capitalized" Institution	10.00%
<b>Common Equity Tier 1 Ratio</b>	Opus Bank	11.75%
	Regulatory Benchmark "Well Capitalized" Institution	6.50%

**Banking Offices, as of September 30, 2018**

**Arizona (2):** Paradise Valley and Scottsdale

**California (29):** Anaheim, Beverly Hills, Chino, Corona del Mar, Covina, Danville, Del Mar, Encino, Fullerton, Glendale, Irvine (2), La Costa, La Jolla, La Verne, Laguna Niguel, Long Beach, Manhattan Beach, Monrovia, Pasadena, Pleasant Hill, Redondo Beach, Rolling Hills Estates, San Pedro, San Rafael, Torrance, Twenty-nine Palms, West Los Angeles, and Yorba Linda

**Oregon (1):** Portland

**Washington (16):** Bellevue (2), Edmonds, Everett (2), Gig Harbor, Issaquah, Kirkland, Lynnwood, Marysville, Mount Vernon, North Bend, Seattle, Shoreline, Snohomish, and Tacoma.

**Headquarters Office**

Irvine, California

**Washington Region Headquarters Office**

Bellevue, Washington